

CLIENT PERSONAL INTERESTS WORKSHEET

Client Name _____ Date _____ Anniversary Date _____

1. What are your favorite hobbies? (check all that apply)

- | | | | |
|--|--------------------------------------|----------------------------------|--------------------------------------|
| <input type="checkbox"/> Fitness | <input type="checkbox"/> Traveling | <input type="checkbox"/> Camping | <input type="checkbox"/> Hiking |
| <input type="checkbox"/> Bicycling | <input type="checkbox"/> Gardening | <input type="checkbox"/> Golf | <input type="checkbox"/> Reading |
| <input type="checkbox"/> Arts and crafts | <input type="checkbox"/> Photography | <input type="checkbox"/> Tennis | <input type="checkbox"/> Other _____ |

2. What are your favorite types of cuisine? (check all that apply)

- | | | | |
|-----------------------------------|--------------------------------------|---------------------------------|-----------------------------------|
| <input type="checkbox"/> American | <input type="checkbox"/> Italian | <input type="checkbox"/> Thai | <input type="checkbox"/> Chinese |
| <input type="checkbox"/> Asian | <input type="checkbox"/> French | <input type="checkbox"/> Indian | <input type="checkbox"/> Japanese |
| <input type="checkbox"/> Mexican | <input type="checkbox"/> Other _____ | | |

3. What types of books do you enjoy most? (check all that apply)

- | | | | |
|---|--|-----------------------------------|--|
| <input type="checkbox"/> Biography | <input type="checkbox"/> Science Fiction | <input type="checkbox"/> Business | <input type="checkbox"/> Inspirational |
| <input type="checkbox"/> Mystery/Thriller | <input type="checkbox"/> Health/Fitness | <input type="checkbox"/> Sports | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Cooking | <input type="checkbox"/> Politics | <input type="checkbox"/> History | |

4. Please check any of the following activities that interest you:

- | | | |
|--------------------------------------|---|---|
| <input type="checkbox"/> Golf | <input type="checkbox"/> Gardening | <input type="checkbox"/> Cooking Lessons |
| <input type="checkbox"/> Dancing | <input type="checkbox"/> Wine Tasting | <input type="checkbox"/> Water/snow Skiing |
| <input type="checkbox"/> Fishing | <input type="checkbox"/> Social Events | <input type="checkbox"/> Target Shooting |
| <input type="checkbox"/> Art gallery | <input type="checkbox"/> Computer Classes | <input type="checkbox"/> Habitat for Humanity |
| <input type="checkbox"/> Movies | <input type="checkbox"/> Other, please describe _____ | |

5. What is your favorite charity? _____